



The Oundle Society

# William Laxton Society Legacy Intention Form

*please return to The Oundle Society*

We recognise that legacies are a private matter. However, if you decide to include a legacy to Oundle in your Will or have already done so, it would be very encouraging to have an indication of your support. We would be grateful if you would complete and return this form. **This information will be treated in strictest confidence.** It is not a commitment but simply a statement of your present intentions, which will assist us in our planning and administration.

Completing this form entitles you to membership of the William Laxton Society and its programme of events for benefactors. If you **do not** currently wish to be a part of the Society please tick here:

*I intend to include/have included a legacy to The Oundle School Foundation for the exclusive benefit of the School and its pupils.  
My bequest is:*

<i>Pecuniary</i> <i>(a specific sum of money)</i>	<input type="checkbox"/>	<i>Conditional</i> <i>(effective only if I outlive my other beneficiaries)</i>	<input type="checkbox"/>
<i>Residuary</i> <i>(a percentage of my net estate)</i>	<input type="checkbox"/>	<i>Specific</i> <i>(a gift of property other than money)</i>	<input type="checkbox"/>
<i>Reversionary</i> <i>(due to the School upon the death of other beneficiaries)</i>	<input type="checkbox"/>		

Name \_\_\_\_\_ House/Year of leaving \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Post code \_\_\_\_\_

Telephone \_\_\_\_\_ E-mail: \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

*Legacies may be used where the need is greatest at the time (for example, Bursaries or Capital Projects). If you have a particular wish please discuss it with the Development Director. We will honour your wishes wherever possible.*

**The Oundle Society, The Stables, Cobthorne, West Street, Oundle, Peterborough PE8 4EF, England**  
Tel: +44 (0)1832 277291 Email: [oundlesociety@oundleschool.org.uk](mailto:oundlesociety@oundleschool.org.uk)

*The Oundle School Foundation is a Registered Charity No. 1075698*

## **Our Privacy and Data Protection Values**

### **The Oundle Society**

The Corporation of Oundle School established The Oundle Society to support the School's development objectives, arrange events and activities on behalf of the Old Oundelian Club and to administer donations on behalf of The Oundle School Foundation. The Old Oundelian Club keeps in touch with former pupils and provides events and services to them while The Oundle School Foundation focuses on relationships with potential and existing donors. Paper records are also held.

### **We are proud of our School, our former pupils and supporters and we want to stay in touch**

The School and The Oundle Society have a shared interest in and co-ordinated approach to their former pupils and supporters. This statement provides a summary of how The Oundle Society handles and uses the data it collects. A full statement of The Oundle Society Privacy and Data Protection Policy is published on The Oundle Society website and a printed version is also available on request.

### **Transparency**

The records are used by The Oundle Society to organise Old Oundelian events and services, to promote the School and for fund-raising purposes. These activities include publications (such as About Oundle, the Old Oundelian Magazine and the Report on Giving), surveys, appeals and the marketing of events and dinners. Communications may be sent by post, telephone or, increasingly, by electronic means. Most records contain education, contact details, and career and other achievements. Contact and relationships with the School and donations are also recorded. In some cases other data are added including but not limited to information about partners, financial and personal data and reference to your areas of interest and potential to support the School.

### **Security and controlled data-sharing with partners**

All information is held and transmitted securely and (in addition to disclosure as permitted or required by law) may be disclosed on a considered and confidential basis to officers, Governors, employees and/or staff of The Corporation of Oundle School, The Oundle School Foundation and the Old Oundelian Club and selected third parties who may provide services (such as the printing and publication of The Old Oundelian Magazine) to The Oundle Society. The Oundle Society also facilitates communication between former pupils but will not release personal contact details if you ask us not to do so.

### **Control**

You are in control! If you have any queries, wish to restrict data processing or sharing including use for fund-raising or marketing of events or do not want to be contacted by The Oundle Society at all, please inform us at The Oundle Society, The Stables, Cobthorne, West Street, Oundle, Peterborough PE8 4EF. (Minimal information is always retained to make sure we do not contact you again inadvertently.) We keep our privacy and data protection policy under review and any changes we make will be published on our website and made available in printed form on request.

### **Data Protection legislation and regulations require us to check your preferences about marketing by electronic means (e.g. email and SMS messages)**

We are committed to respecting your privacy and protecting your personal information. We will not sell or share your information with any third parties for marketing purposes. Please tick here if you do NOT wish to receive electronic communications from The Oundle Society about:

- Dinners and Events
- Benefits and Services (e.g. trips, OO merchandise, etc)
- Appeals
- Old Oundelian groups, sports and societies

If you leave a box blank, until informed otherwise, we will assume that you consent to the receipt of such material electronically. As most of our communications are now sent electronically, if you tick a box, there is a real risk that you might not receive any notification of the excluded activity at all. Please note that some electronic updates about the School, such as About Oundle and the Report on Giving, may still contain references to upcoming events, benefits, services and fund-raising.

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